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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	X
LEHMAN BROTHERS HOLDINGS INC., <i>et al</i> ,	:	Chapter 11
Debtors.	:	Case No. 08-13555 (JMP)
LEHMAN BROTHERS SPECIAL FINANCING INC.	:	
Plaintiff,	:	
v.	:	Adv. No.: 10-03547 (JMP)
BANK OF AMERICA, N.A., <i>et al</i>	:	
Defendants.	:	

**NOTICE OF HEARING ON  
MOTION TO DISMISS FOR LACK OF PERSONAL JURISDICTION**

**PLEASE TAKE NOTICE** that on August 12, 2014 at 10:00 a.m. (ET) a hearing will be held before United States Bankruptcy Judge Shelley C. Chapman at the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Courtroom 621, New York, New York 10004-1408, or as soon thereafter as counsel can be heard, to conduct a status hearing on the Motion to Dismiss for Lack of Personal Jurisdiction (Dkt. No. 795).

**PLEASE TAKE FURTHER NOTICE** that the scheduled hearing may be adjourned or continued from time to time without further notice other than by announcement thereof in open Court.

**PLEASE TAKE FURTHER NOTICE** that responsive papers, if any, that are filed by parties with legal representation shall be filed (a)(i) through the Bankruptcy Court's electronic filing system (in accordance with General Order M-242), which may be accessed through the Internet at the Bankruptcy Court's website: [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), and (ii) in portable document format (PDF) using Adobe Exchange software for conversion; or (b) if a party is unable to file electronically, such party shall submit the objection in PDF format on a diskette in an envelope with the case name, case number, type and title of document, document number of the document of which the objection refers, and the file name on the outside of the envelope; or (c) if a party is unable to file electronically or use PDF format, such party shall submit the objection on a diskette in either Word, WordPerfect, or DOS text (ASCII) format. Responsive papers filed by a party with no legal representation shall comply with section (a), (b) or (c), as set forth in this paragraph, and shall be hand delivered directly to the Chambers of the Honorable Stuart M. Bernstein at the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Courtroom 723, New York, New York 10004-1408. The objection shall be served in accordance with General Order M-242 or by first-class mail so as to be received **no later than 4:00 p.m. on August 5, 2014** by (i) Diamond McCarthy LLP, 909 Fannin, Suite 1500, Houston, Texas 77010, Attn: Stephen T. Loden, Esq., attorneys for the Trustee; (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004, Attn: Andrea B. Schwartz, Esq.; (iii) Richard W. Slack, Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153; and (iv) those parties who have filed notices of appearance in this chapter 11 case. In the event that no responsive papers are filed by this date, the relief sought shall be deemed uncontested and the Court may enter an appropriate order.

**PLEASE TAKE FURTHER NOTICE** that attendance at this hearing is not mandatory.

DATED: July 21, 2014  
New York, New York

Respectfully submitted,

By: /s/ Stephen T. Loden

Howard D. Ressler, Esq.

Stephen T. Loden, Esq.

Benjamin R. Garry, Esq.

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**CERTIFICATE OF SERVICE**

I hereby certify that on July 21, 2014, I caused the foregoing Notice of Hearing on Motion to Dismiss for Lack of Personal Jurisdiction to be sent by first-class mail, postage prepaid, to the parties listed below, and by automatic ECF notice to those parties receiving ECF in the above-captioned case:

Chambers of the Honorable Shelley C. Chapman  
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/s/ Stephen T. Loden  
STEPHEN T. LODEN